

Media Release

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Georg Fischer issues another bond

The Georg Fischer Corporation today raised 200 million Swiss francs in additional long-term capital through the issue of a bond. The coupon on the bond, which will run for six years, is 3.375 percent. The bond, which matures on 12 May 2016, was issued at a price of 100 percent. A bank syndicate lead managed by Credit Suisse offered the issue to institutional and private investors. By floating this bond, Georg Fischer is strengthening its balanced borrowing structure and improving its maturity profile. At the same time, the Corporation is taking advantage of the favourable capital market conditions in order to further reduce its dependence on bank loans.

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Corporate Profile Georg Fischer - "Adding Quality to People's Lives"

Georg Fischer is focused on its three core businesses GF Piping Systems, GF Automotive and GF AgieCharmilles. Founded in 1802, the company is headquartered in Switzerland and has some 130 companies, 50 of them production facilities, in 30 countries. Its 12,000 employees generated sales revenue of 3 billion Swiss francs in 2009. The Corporation makes a direct contribution to the quality of life. Comfort, mobility and precision are the key market requirements that Georg Fischer satisfies with its products and services. You'll find further information at www.georgfischer.com.

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